

Trillium Asset Management
Summer Intern – Manager Research
April 20, 2018

Trillium Asset Management, LLC is the oldest investment advisor exclusively focused on sustainable and responsible investing (SRI). We believe that environmental, social, and governance (ESG) factors play an integral role in the investment process, which can lower portfolio risk and help identify the best-managed companies.

Job Summary

The Manager Research intern will provide support to the Investment Management Team in either the Boston or San Francisco office. This position requires someone who can both take direction and work independently to complete a series of research reports.

Duties and Responsibilities

- Assist the Asset Management Committee with quantitative review of approved external fund managers (public equity and fixed income)
- Analyze risk and return metrics, performance, manager changes, and identify red flags
- Compare ESG criteria and exclusions used by reviewed funds
- Produce reports on financial and ESG performance and characteristics of funds, including commentary and attribution for out- or under-performance
- Present reports to Investment Manager group and complete any follow-up research as necessary
- Conduct initial due diligence on new managers as needed

Qualifications

- 3-5 years work experience in finance, public market investment experience a plus.
- Working towards, or recently completing, a Master's Degree
- Prefer fluency in ESG/impact investing or corporate responsibility issues.
- Strong quantitative, writing and project management skills.
- Position length of approximately 3 months with flexible start and end dates
- Position based in Boston, MA or San Francisco, CA.

Compensation:

This is a paid internship.

We will only consider applications with an attached professional resume and cover letter.

Please email: mmcdonough@trilliuminvest.com

Trillium Asset Management, LLC provides equal employment opportunities (EEO) to all employees and applicants for employment without regard to race, color, religion, gender, sexual orientation, gender identity or expression, national origin, age, disability, genetic information, marital status, amnesty, or status as a covered veteran in accordance with applicable federal, state and local laws.