

PORTFOLIO MANAGER

Reynders, McVeigh Capital Management, LLC, a Boston-based wealth management firm focusing on ESG analysis and social impact for its nearly \$2.75 billion in assets, seeks a portfolio manager to work with its in-house research and trading team to tailor portfolios for clients. This will be a client-facing role, which involves building trust and fostering relationships with existing clients and prospects alike.

The portfolio manager will be responsible for the management of client relationships. In that role, the ability to engage and be responsive to the needs of our clients is of utmost importance. Responsibilities will include applying and implementing a suitable investment strategy and asset allocation based on each client's individual objectives and constraints; working with clients to help them achieve their long-term investment goals; assisting in – and eventually leading – presentations to prospects; and periodically presenting our Firm's investment strategy to various investment committees and roundtables.

The Expertise You Have

Proven experience in the financial services industry in a client-facing role
Training with managed portfolios, preferably in individual equities
Expertise in the fundamentals of portfolio construction and management
Bachelor's Degree required
CFA, CFP or progress towards designation required

The Skills You Bring

Highly developed analytical, communication, writing and interpersonal skills
A strategic and collaborative thought process
Proven experience working as a member of a successful team
The ability to learn quickly; comfortable with being a subject matter expert
A passion for investing
Knowledge of Advent/APX/Moxy preferred
Interest in ESG investing a must; familiarity a plus

The Value You Deliver

Provide investment management support for separately managed accounts
Lead and direct new account/product development
Act as an advocate and effectively communicate investment strategies to clients
Create ad hoc investment analysis to support the Firm

Salary will be negotiated, based on experience. Reynders, McVeigh provides a generous benefits package to all full-time employees, including medical, dental and disability insurance, as well as employer contributions to retirement and health savings accounts.

Please share your interest in this position by sending your **resume and a cover letter** to careers@reynersmcveigh.com.

In order to provide equal employment and advancement opportunities to all individuals, Reynders, McVeigh does not discriminate in employment opportunities or practices on the basis of creed, status as a veteran, ancestry, race, color, religion, sex, gender identity or expression, genetic information, national origin, age, disability/handicap, sexual orientation or any other characteristic protected by law. This policy governs all aspects of employment, including selection, job assignment, compensation, discipline, termination, and access to benefits and training.

Reynders, McVeigh will make reasonable accommodations, when requested, for qualified individuals with known disabilities who can perform the essential functions of their positions, unless doing so would result in an undue hardship.